

Code	KHG
Company name	Khai Hoan Land Real Estate JSC
Date	12/01/2021
Subject	Result of share private placement

Content:

Khai Hoan Land Real Estate JSC reported the result of shares private placement as follows:

1. Information on stock:

- Stock name: Khai Hoan Land Real Estate JSC
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 144,000,000 shares.
- Offering price: VND 16,000/share
- Time for transfer restriction: 01 year from the ending date of the offering.
- Expected mobilized amount: VND2,304,000,000,000
- Ending date: November 230 2021

2. Result of private placement:

- Total distributed shares: 144,000,000 shares, accounting for 100% total shares to be offered; Of which:
 - + Local investors: 144,000,000 shares
 - + Foreign investors/Economic Organization with foreign investors holding more than 50% of charter capital: 0 share
- Selling price: 16,000 dongs/share
- Total proceeds from the offering: VND2,304,000,000,000
- Total expenses: VND200,000,000

- Total net proceeds from the offering: VND2,303,800,000,000.

3. The list & owning ratio of investors:

No	Name of investors	Strategic investors/Professional investors	Foreign investors /Economic Organization with foreign investors holding more than 50% of charter capital)	Number of shares before the offering (share)	Number of shares distributed (share)	Number of shares after the offering (share)	Ownership ratio after the offering
1	Nguyen Khai Hoan	Professional investor	Domestic investor	57,600,000	40,000,000	97,600,000	30.61%
2	Tran Thi Thu Huong	Professional investor	Domestic investor	25,600,000	18,000,000	43,600,000	13.68%
3	Phan Thi Ngoc Yen	Professional investor	Domestic investor	394,090	11,000,000	11,394,090	3.57%
4	Truong Minh Rang	Professional investor	Domestic investor	200,890	11,000,000	11,200,890	3.51%
5	Nguyen Thi Nhan	Professional investor	Domestic investor	130,630	11,000,000	11,130,630	3.49%

6	Nguyen My Linh	Professional investor	Domestic investor	216,920	11,000,000	11,216,920	3.52%
7	Le Minh Anh	Professional investor	Domestic investor	75,300	11,000,000	11,075,300	3.47%
8	Nguyen Ngoc Lan Phuong	Professional investor	Domestic investor	374,420	11,000,000	11,374,420	3.57%
9	Nguyen Thi Thuy	Professional investor	Domestic investor	186,790	10,000,000	10,186,790	3.20%
10	Ngoc Tan Development and Construction Com. Ltd	Professional investor	Domestic investor	0	10,000,000	10,000,000	3.14%